

# A better way to manage fleet maintenance

Fleetio is the modern, easy-to-use alternative to spreadsheets and outdated fleet software that empowers your team to manage vehicles and equipment from anywhere. Gain full visibility into your operation, keep your team accountable and make decisions based on data you can trust.



Fleetio connects millions of vehicles, pieces of equipment and fleet management teams around the world.



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Modern, web-based software that helps us manage our fleet instead of endless spreadsheets and file cabinets.

> JUSTIN REECE Maintenance & Logistics Manager







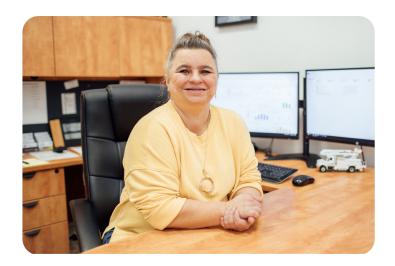




# **Great Teams Depend on Fleetio**

Thousands of customers around the world use Fleetio to track, analyze and improve their fleet operations.





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I would be lost without Fleetio. I'm just being honest. I mean, it's our lifeblood right now. It really is.

**Special Projects Manager - Electrical** 

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Finding Fleetio was the best thing we could have done for our fleet management!

STEVE C.

**Fleet Administrator - Consumer Services** 

# Fleet maintenance shouldn't be complicated. It should be automated.



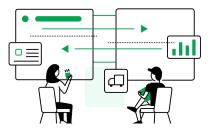
### Work together

The entire team can actively collaborate on fleet operations with unlimited users, flexible permissions and features built around exception management.



### Manage from anywhere

Handle any fleet-related task or surface critical data anytime, anywhere with intuitive web and smartphone apps designed for busy, distributed fleets.



### **Reduce data entry**

Automate your maintenance process from end to end using powerful operational workflows and data integrations. No more manual data entry.

# Vehicle and Equipment Management

Track every detail about your owned and leased assets from cradle to grave.

### 

### **Comprehensive Paper Trail**

Store everything about your fleet. Important documents, status history, driver assignments, important dates, photos and more — all in one place.

### Vehicle Assignment Calendar

Create and manage vehicle assignments all from one calendar. Track and report on vehicle utilization and optimize asset use.

### **Vehicle Location History**

Track a vehicle's location based on its daily activities—fuel ups, inspections, service and telematics tracking data.

### **Tools & Small Equipment**

Link equipment\* to vehicles and enable operators to check pieces in and out, keeping everyone accountable for your assets.

\*Equipment management available as an add-on

### Total Cost of Ownership (TCO)

Log purchase and lease information, tolls, fines, depreciation and other expenses to gain insight into the TCO and real cost per mile for your fleet assets.

### **Renewal Reminders**

Set up a schedule and get notifications for tag and insurance renewals so everything stays up-to-date and compliant.

# **Dashboards and Reporting**

Unlock powerful insight into fleet maintenance and operations trends.



### **Flexible Reports**

Our growing suite of reports allows you to keep tabs on and get immediate insight into fleet operations. Customize, filter and schedule reports to automatically send to stakeholders on a recurring basis.

### **Operating Costs**

Track and report on costs such as in-house and outsourced service, fuel and operating expenses. See how much your fleet costs to run over time and better forecast spend.

### **Real Cost Per Mile**

Cost per mile (or kilometer or hour) is automatically calculated for each asset. This powerful metric shows your fleet expenses by utilization and helps compare assets

### Utilization

See average vehicle usage per day (by hour or odometer) and spot utilization trends, helping you "right-size" and "right-purpose" asset use.

### Lifecycle Management

Make data-driven decisions about asset acquisition and replacement. Project the optimal replacement range for each vehicle based on utilization, operating costs, depreciation, salvage value and more.

### **Dashboards**

See your most important metrics at-aglance. Click any graph to drill down into detailed data and easily manage exceptions.

# Automate Maintenance Handling & Resolution

Stay on top of maintenance and reduce downtime from anywhere.

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Fleetio allowed us to create proactive maintenance plans that saved us over 33 percent in the first half of this year versus the first half of last year.

JEREMY BADER
Implementation Manager

### **PM Scheduling**

Automatically pull in OEM recommended PM schedules for your assets or create custom service programs. See how well you adhere to PM tasks with automated compliance calculations.

# **Recall Management**

Receive timely alerts for NHTSA safety recalls on your vehicles. Take advantage of repairs before others even get their paper mailer.

### **Service History**

Log repairs, service tasks, costs and vendors. Track and report on exactly what it takes to resolve issues and PM tasks and better manage asset lifecycle.

### **Defect Reporting**

Users can report problems with a vehicle such as "brakes making noise" — even from their mobile device. Other users are automatically notified, allowing you to quickly diagnose and resolve issues.

### **Predictive Maintenance**

Forecast service schedules based on actual vehicle utilization to improve planning and budgeting, ensuring you don't get blind-sided by upcoming preventative maintenance.

### **Mobile Work Orders**

Plan, schedule and carry out maintenance with web and mobile Work Orders. See parts and labor subtotals for line items, log which parts were used, which mechanics did the work and monitor labor hours.

# **Work with Your Team**

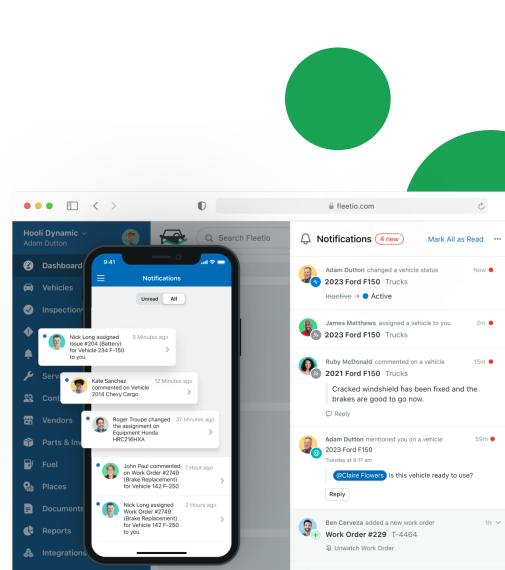
Fleet managers, drivers, operators and technicians can work efficiently in one central system to move work along faster.

### **Intelligent Notifications**

Push and email alerts are tailored to each user's involvement in maintenance activities, empowering real-time collaboration among team members.

### **Notification Center**

See everything that's happening across your fleet in one feed accessible via web and mobile.



# **Maintenance Provider Network**

Fully transparent third party repair management with an open network of over 100,000 national and independent providers.



### **Vehicle Enters Shop**

Driver takes the vehicle to one of the 85,000+ in-network repair shops.



### **Repair Order Submitted**

Shop creates an electronic repair order with necessary line items and submits for fleet manager review.



### **Vehicle Enters Shop**

Handle approvals electronically via auto-approval policies or manually approve or reject line items.



### **Vehicle Repaired**

Shop is notified of approval/rejection decisions and completes repair.



### Back on the Road!

Driver and vehicle get back on the road with the repair order data stored as a new service entry in Fleetio.



**S** RAM



€ jiffylube BRIDGESTORE
Firestone









# **Electronic Repair Order Management**

Approve repair orders electronically and automate data flow into Fleetio with consolidated billing for all in-network shops.

### **Seamless Repair Order Review**

Electronically approve or reject maintenance line items from the shop or create auto-approval policies based on specific thresholds. Only pay for work you approve to avoid overcharges.

### **Consolidated Billing**

Receive one monthly bill including all of our maintenance vendors and guickly reconcile with a report in Fleetio, saving your accounting team countless hours of paperwork.

### **Improve Visibility into Repair Costs**

Completed repair orders and detailed line items are logged in Fleetio automatically, helping you report on current service data in real-time without the headache of data entry.

### **Exclusive Service Discounts**

Get preferred fleet pricing at national vendors. No matter your fleet size, Fleetio customers receive exclusive discounts at providers like Firestone, Monro Brake Muffler and many more!

### **Reduce Downtime for Drivers**

After repair orders are electronically approved and maintenance is completed, your drivers get back on the road quickly. No payments, no expense reports, no hassles.

### Balancing and Mounting

Oil Change

\$1,534.95









# Inspections

Maintain airtight compliance with an electronic inspections and issue management system.

### **Customizable Forms**

Choose from pre-loaded FMCSA §396 and §392-compliant forms or build your own with a drag n' drop editor. Create schedules and reminders so if drivers miss inspections you know right away.

### **Location Exceptions**

Do your drivers 'pencil whip' their inspections? Fleetio automatically tracks the GPS location of every inspection item on a form, alerting you to suspicious submissions.

### Workflows

Work smarter, not harder. Customize inspection workflows to notify the proper people and help them take action on reported defects immediately, ensuring nothing slips through the cracks.

### **Upload Media**

When defects are found, drivers can upload photos and comments to provide fleet managers and mechanics with better visibility into issues.

### **Offline Inspection Mode**

Complete inspection reports on mobile and tablet devices with or without cell service, ensuring reports are never lost.

# **Parts & Inventory**

Avoid part stockouts and vehicle downtime.

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	Category	Manufacturer Part Number	Total Quantity	Default Unit Cost	Aisle/Row/Bin	Mea	surement Unit	Track inventory		
	Electrical	34FT-2	200	\$199.00	A/5/20	ea		~		
	Brakes	D2087	200	\$39.99	G / 2 / 12	ea				
odge Ram Trucks	Filters	PF-4200	200	\$27.99	D/7/10	ea	View	→		
	Tires	B004QL6K7	200	\$211.98	A / 3 / 21	ea	Edit Update Qua	0 ntity %		
Wiper Blade	Miscellaneous	RX30224	200	\$17.99		ea	Archive	ŵ		
	Electrical	3157ST	200	\$11.99		set		~		
	Filters	\$10590XL	200	\$9.99		ca		~		
ud Steers	Fluids	VAL818289	200	\$18.99		gal		~		

### **Inventory Management**

Quickly make quantity adjustments to avoid part stockouts, reduce unnecessary costs and optimize space. Use inventory workflows to increase efficiency and stay up to date with automated reorder notifications.

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	Add to V	Vork Order						
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Location								
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Bin				С				
Row				6				
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### Manage with the Fleetio Go App

Manage inventory on the go with Fleetio Parts. Access parts with barcode and QR code scanning, instantly update quantities, print custom labels and more.

### **Purchase Orders**

Create detailed purchase orders for parts and work orders. You can even have team members send and approve them via a mobile device.

### **Parts Database**

Manage details about your fleet's parts like manufacturer information, part location and photos all in one place. Track part allocation for work done on your vehicles and record part usage in Work Orders.

# **Telematics**

Connect your telematics solutions to centralize your location data, fault code alerts, odometer readings and more.



### **Automatic Odometer Updates**

Stop relying on drivers to report odometer readings. Values are synced to Fleetio automatically helping you keep accurate vehicle records and stay on top of preventative maintenance.

### **Inspection Defects**

Defects from driver inspection reports automatically open an issue in Fleetio, ensuring problems are visible and get addressed quickly.

### **Fuel Location Exceptions**

Ever been suspicious of fuel theft? Now fuel card transactions are automatically compared against actual vehicle locations, and geolocation differences exceeding a certain threshold are flagged.

### **DTC & Engine Faults**

Receive notifications about DTCs and Engine Faults and create an issue in one click. Critical fault codes can be flagged using custom rules so they can be assigned and repaired fast.

### **30+ Telematics Integrations**

Fleetio's library of out-of-the-box integrations is always growing. Choose from more than 30 industry-leading telematics solutions, or build something custom using our API.

# **Fuel Management**

Reduce one of your largest operational costs - fuel.

### **Fuel Tracking**

Drivers can quickly input fuel data like quantity, price/gallon, odometer reading, cost and photos right at the pump with Fleetio Go.



Log fuel transactions from anywhere using the Fleetio Go mobile app.

### **Import Fuel Transactions**

Import fuel data from a spreadsheet. Create reusable templates and quickly import data from the same source on a regular basis.

9:41 < FL23 MON, FEB 19, 202 20.302 gal \$2.91 /gal MON, FEB 19, 202 21.302 gal	<b>425</b> mi 65,000 mi 4 · 5:30 AM	yesterday 20.934 MPG \$0.14 /mi	+
MON, FEB 19, 202 20.302 gal \$2.91 /gal MON, FEB 19, 202 21.302 gal	FL23 4 · 5:30 AM 425 mi 65,000 mi 4 · 5:30 AM 300 mi	yesterday 20.934 MPG \$0.14 /mi yesterday 14.083 MPG	>
20.302 gal \$2.91 /gal MON, FEB 19, 202 21.302 gal	425 mi 65,000 mi 4 · 5:30 AM 300 mi	20.934 MPG \$0.14 /mi yesterday 14.083 MPG	>
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20.302 gal	<b>400</b> mi	19.702 MPG	>
\$3.66 /gal	63,825 mi	\$0.19 /mi	
MON, FEB 19, 202	4 · 5:30 AM	yesterday	
19.302 gal	<b>400</b> mi	20.723 MPG	>
\$2.92 /gal	63,425 mi	<b>\$0.14</b> /mi	
MON, FEB 19, 202	4 · 5:30 AM	yesterday	
19.302 gal	<b>350</b> mi	18.133 MPG	>
\$3.38 /gal	<b>63,025</b> mi	<b>\$0.19</b> /mi	
MON, FEB 19, 202	4 · 5:30 AM	yesterday	
18.302 gal	<b>350</b> mi	19.124 MPG	>
\$3.50 /gal	62,675 mi	<b>\$0.18</b> /mi	
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### **Fuel Metrics**

Fuel economy (MPG, km/L & L/100km) is automatically calculated for each fill-up. Monitor your fleet's fuel efficiency and spend with fuel-specific reports.



### **Fuel Card Automation**

Fuel data is automatically imported from supported fuel cards. Updates from the pump trigger maintenance alerts, and odometer validation ensures accurate fuel reporting. Notifications are sent when invalid mileages are detected so they can be corrected - improving fuel economy metrics.

# **Fleetio Go Mobile App**

Monitor, empower and communicate with drivers, technicians and operators.



### **Fleetio Go**

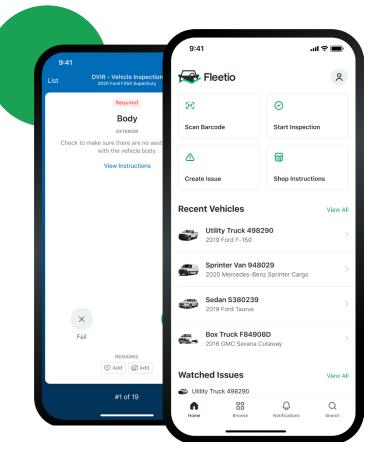
### The simple way to:

- Conduct inspections
- Log vehicle issues
- Record fuel ups
- Locate third-party shops
- Manage work orders
- Update parts information
- Manage Inventory
- and more!

# 66

We couldn't be happier. In fact, our Maintenance team looks for opportunities to share the Fleetio Go App with everyone they see.

LISA L.
Project Manager - Energy & Utilities



### Download Fleetio Go for free!



# **Collaboration & Customization**

Share responsibilities and data among people and systems.

# Contact List Image: Contact List Imag

### SAML Support

Sign into your SAML 2.0 compliant Identity Provider portals (Microsoft Active Directory Federation Services, Okta, Ping Identity, Shibboleth and others) with existing credentials and then access Fleetio with a single click, without having to enter any Fleetio-specific passwords or account names.

### **Contact Management**

Track important details about your drivers, mechanics and other fleet employees. Save license info, important documents, contact information and more and manage them from anywhere using the Fleetio Go mobile app.

### **Unlimited Users**

Fleet management is best with shared responsibilities. Add unlimited users to keep everyone on the same page. Flexible permissions let you control what each user can do and which assets they can access.

### **Vendor Management**

Track important details about third-party service providers, fuel vendors, in-house groups or cost centers. Link them to maintenance and fuel records, making it easy to see exactly how much you're spending with each vendor.

### **Developer API & Webhooks**

Software is most powerful when its data can be leveraged by other systems. Push and pull data from Fleetio to other systems and applications (and vice versa) vehicle records, maintenance logs, driver information, location and much more.

### **Custom Branding**

Make Fleetio look and feel like an extension of your internal systems with your company logo.



### **Quality Support**

Get the most out of Fleetio by emailing or calling our Customer Success Team when you need assistance. Experience what many say is "the best customer service ever!"

# $\textcircled{\basis}$

### **Accessible Help Center**

Utilize the Fleetio Help Center any time as questions come up. Get simple documentation, video walkthroughs and detailed guides for more complex features.

### **Ongoing Training**

Live webinars cover everything from Fleetio basics to feature deep dives. Ensure your team is getting the most out of Fleetio by attending whenever you like.

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### **Professional Services**

Our Customer Success team offers an effective combination of deep product knowledge and fleet management expertise to get your team working in Fleetio, faster.

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My experience with the platform and their team has exceeded my expectations time and time again.

HAYDEN M.

### **VP of Operations**



# **Get Started Today**

Learn more and sign up at fleetio.com

